

Stock Transfer Instructions

Thank you for remembering Amethyst Place with your gift of appreciated securities!

Gifts of appreciated securities may be made to **Amethyst Place**. Please notify your brokerage representative of your intent to make your gift and identify the company and number of shares to be transferred to **Amethyst Place**.

Your brokerage representative may be instructed to electronically transfer or deliver shares of stock from your personal brokerage account to the brokerage account of **Amethyst Place**. Please provide the following information with your instructions to your brokerage representative:

Gift(s) to Amethyst Place:

DTC # at Fidelity: <u>0226</u> **Account** #: <u>628-214011</u>

Account Title- EIN/Tax identification #: 43-1887442/Amethyst Place Inc.

Name of Donor(s)

Bank Name: Nicholson Meyer Capital Management Bank Address: 4600 Madison Ave., Kansas City, MO 64112

It is IMPORTANT that you notify us of any expected or pending securities transaction(s) and provide us with your name, address, telephone number, name of stock and number of shares to be transferred, the expected date of the transfer and your designated purpose for your gift. For stocks held in "certificate" form, please contact us for special instructions. We look forward to providing you with our written acknowledgement/receipt with all pertinent stock transfer information for your income tax purposes.

For more information, please contact **Sarah Knopf-Amelung** at **Amethyst Place** at **816-343-4937** or **sarah@amethystplace.org.** Thank you for your gift of securities to support **Amethyst Place**!