



## Suggested Bequest Language

### ***Thank you for remembering Amethyst Place with your planned gift!***

Bequests through wills and trusts, beneficiary designations for IRAs, retirement plans and life insurance, as well as other types of planned gifts are very important to the future financial vitality of our organization. Your gift designation should be precise to allow for the future receipt and use of your gift for the purpose(s) you intended. Please review the following steps to complete your designation. The legal name, address and tax identification number for our organization is as follows:

***Amethyst Place***  
***2735-A Troost Avenue, Kansas City, MO 64109/816-231-8782***  
***EIN#: 43-1887442***

#### **Step 1: Determine Your Gift Designation or Amount.**

***Your document should include: "To Amethyst Place..."***

- ✓ *"the sum of \$ \_\_\_\_\_," OR*
- ✓ *"\_\_\_\_ % of my estate owned by me at my death," OR*
- ✓ *"\_\_\_\_ % of the residue of my estate," OR*
- ✓ *"the following described property: \_\_\_\_\_."*

#### **Step 2: Describe the Purpose of Your Gift.**

- ✓ *"for the unrestricted use and benefit of Amethyst Place" OR*
- ✓ *"to support (Program or Department Name) at Amethyst Place," OR*
- ✓ *"to establish the (Named Endowment or Fund), the distribution of which is to be used "to support (Program or Department Name) at Amethyst Place," OR*
- ✓ *"to fund the previously established (Named Endowment or Fund) at Amethyst Place."*

#### **Step 3: Inform Us of Your Gift!**

- ✓ *Complete a **Planned Gift Intention Letter** with Amethyst Place.*
- ✓ *Provide a copy of your document's first page, signature page, and page including your gift provision or beneficiary designation page.*
- ✓ *Let us celebrate with you! Thank you for your support!*

**Beneficiary Designations for IRAs, Retirement Plans or Life Insurance Policies** may designate Amethyst Place. Please designate a percentage or dollar amount for the policy or plan and include the appropriate EIN# on the beneficiary designation form to be filed with the financial services company.

For more information, please contact **Lauren Clifton-Thompson** at **Amethyst Place** at **816-200-0384**.